Price Change 2020

## Agenda

- Overview Market Dominant
- First-Class Mail ${ }^{\text {® }}$
- USPS Marketing Mail ${ }^{\circledR}$
- Periodicals ${ }^{\bullet}$
- Package Services
- Extra Services
- Promotions
- Overview Competitive

UNITED STATES POSTAL SERVICE。

## Market Dominant Price

Cannot exceed change in Consumer Price Index Urban (CPI-U)

Market Dominant price increases are capped at CLASS LEVEL

Uses previous 4 quarters of volume to calculate price change


## First-Class Mail: 1.9\% overall increase

- One-ounce letter price unchanged at 55 cents
- Additional-ounce price for Flats increases to $\mathbf{2 0}$ cents

| Product | Percent Change |
| :--- | :---: |
| Single-Piece Letters \& Cards | $0.0 \%$ |
| Flats | $9.4 \%$ |
| Presorted Letters \& Cards | $2.0 \%$ |
| First-Class Mail International <br> (outbound letters, cards, and flats) | $4.6 \%$ |



## 2020 Price Change

| First-Class Mail Single-Piece | Current <br> Price | New <br> Price | Percent <br> Change |
| :--- | :---: | :---: | :---: |
| Stamp Price 1 Oz. | 0.55 | 0.55 | $0.0 \%$ |
| Single-Piece Additional Ounce - <br> Letters <br> Single-Piece Additional Ounce - | 0.15 | 0.15 | $0.0 \%$ |
| Flats | 0.15 | 0.20 | $33.3 \%$ |
| Meter Price 1 Oz. | 0.50 | 0.50 | $0.0 \%$ |
| Single-Piece Flats 1 Oz. | 1.00 | 1.00 | $0.0 \%$ |
| Single-Piece Cards | 0.35 | 0.35 | $0.0 \%$ |

First-Class Mail Commercial Prices

Mixed AADC Automation Letters
AADC Automation Letters
5-Digit Automation Letters
Mixed ADC Automation Flats*
3-Digit Automation Flats*
5-Digit Automation Flats*
*Flats priced at 2 ounces.
Note: Full Service IMb incentive remains at \$0.003.

| Current | New | Percent |
| :---: | :---: | :---: |
| Price | Price | Change |

$0.428 \quad 0.439$
2.6\%
$0.412 \quad 0.419$
1.7\%
$0.383 \quad 0.391$
2.1\%
$0.877 \quad 0.916 \quad 4.4 \%$
0.755
0.777
2.9\%
0.636
0.630
-0.9\%

## USPS Marketing Mail

1.9\% overall increase

| Product | Percent <br> Change |
| :--- | :---: |
| Letters | $2.0 \%$ |
| Flats | $3.9 \%$ |
| Carrier Route Letters, Flats, and Parcels | $1.1 \%$ |
| High Density/Saturation Letters | $1.4 \%$ |
| High Density/Saturation Flats and Parcels | $0.9 \%$ |
| Parcels | $3.9 \%$ |
| EDDM-Retail | $2.1 \%$ |

## USPS Marketing Mail Commercial Origin Prices

Letters
(5-Digit Auto Letters entered at Origin)
Flats
(5-Digit Auto Flats entered at Origin)
Carrier Route
(Flats entered at Origin)
High Density/Saturation Letters (Saturation Letters entered at Origin)

High Density/Saturation Flats (Saturation Flats entered at Origin)

EDDM-Retail

Current
Price
$\$ 0.256$
$\$ 0.405$
$\$ 0.300$
$\$ 0.190$
$\$ 0.224$
$\$ 0.224$
0.00\%
$\$ 0.187$
\$0.191
2.14\%

## USPS Marketing Mail Nonprofit Origin Prices

## Current <br> Price <br> Price

Percent Change

Letters
(5-Digit Auto Letters entered at Origin)
\$0.138
\$0.138
0.00\%

Flats
(5-Digit Auto Flats entered at Origin)
Carrier Route
(Flats entered at Origin)

High Density/Saturation Letters
(Saturation Letters entered at Origin)
\$0.216
\$0.218
0.93\%

High Density/Saturation Flats
(Saturation Flats entered at Origin)
\$0.136
\$0.136
0.00\% 2020 Price Change

| Marketing Mail Auto Commercial Letters |  | Current Price | New Price | \$ Difference | \% Difference |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mixed Origin |  | \$0.291 | \$0.299 | \$0.008 | 2.75\% |
| 5-Digit Origin | \$0.022 | $\begin{gathered} \$ 0.256 \\ \$ 0.020 \end{gathered}$ | \$0.259 | \$0.003 | 1.17\% |
| 5-Digit DNDC |  | \$0.234 | \$0.239 | \$0.005 | 2.14\% |
| 5-Digit DSCF | \$0.006 | $\begin{aligned} & \$ 0.006 \\ & \$ 0.228 \end{aligned}$ | \$0.233 | \$0.005 | 2.19\% |
| HD DSCF |  | \$0.184 | \$0.186 | \$0.002 | 1.09\% |
| Saturation Origin | \$0.020 | $\$ 0.190$ <br> \$0.019 | \$0.191 | \$0.001 | 0.53\% |
| Saturation DNDC |  | \$0.170 | \$0.172 | \$0.002 | 1.18\% |
| Saturation DSCF | \$0.005 | $\$ 0.165^{\$ 0.004}$ | \$0.168 | \$0.003 | 1.82\% |

## 2020 Price Change

| Marketing Mail Nonprofit Auto Letters | Current <br> Price | New <br> Price | \$ Difference | \% Difference |
| :---: | :---: | :---: | :---: | :---: |
| Mixed Origin | \$0.173 | \$0.178 | \$0.005 | 2.89\% |
| 5-Digit Origin \$0.022 | $\begin{aligned} & \$ 0.138 \\ & \$ 0.020 \end{aligned}$ | \$0.138 | \$0.000 | 0.00\% |
| 5-Digit DNDC $\$ 0.006$ | $\$ 0.116$ <br> \$0.006 | \$0.118 | \$0.002 | 1.72\% |
| 5-Digit DSCF | \$0.110 | \$0.112 | \$0.002 | 1.82\% |
| HD DSCF | \$0.099 | \$0.101 | \$0.002 | 2.02\% |
| Saturation Origin | \$0.111 | \$0.111 | \$0.000 | 0.00\% |
| Saturation DNDC | $\$ 0.091$ | \$0.092 | \$0.001 | 1.10\% |
| Saturation DSCF $\$ 0.005$ | $\$ 0.086$ | \$0.088 | \$0.002 | 2.33\% |

## 2020 Price Change

| Marketing Mail Auto Commercial Flats | Current Price | New Price | \$ Difference | \% Difference |
| :---: | :---: | :---: | :---: | :---: |
| 5-Digit DSCF | \$0.352 | ${ }_{\$ 0.090}^{\$ 0.364}$ | ${ }_{\$ 0.099}^{\$ 0.012}$ | 3.41\% |
| C-R Basic DSCF | \$0.262 | ${ }_{\text {\$0.021 }}^{\text {\$0.265 }}$ | $\begin{aligned} & \$ 0.003 \\ & -\$ 0.019 \end{aligned}$ | 1.15\% |
| C-R on 5-Digit DSCF Pallets | $\$ 0.241$ <br> \$0.0 | $\left\{\begin{array}{l} \$ 0.246 \\ \end{array}\right.$ | \$0.005 | 2.07\% |
| C-R on 5-Digit DDU Pallets | \$0.232 | \$0.235 | \$0.003 | 1.29\% |
| HD DSCF (125 pieces) | \$0.205 | \$0.205 | \$0.000 | 0.00\% |
| HD+ DSCF (300 pieces) | \$0.187 | \$0.187 | \$0.000 | 0.00\% |
| Saturation DSCF (90\%) | \$0.179 | \$0.179 | \$0.000 | 0.00\% |
| Saturation DDU (90\%) | \$0.161 | \$0.163 | \$0.002 | 1.24\% |


| Marketing Mail Pound-Rate Flats <br> Rev/Pc - 8 oz. Auto Commercial <br> Flats | Current <br> Rev/Pc* | New <br> Rev/Pc* | \$ <br> Difference | \% |
| :--- | :--- | :--- | :--- | :--- |
| 5-Digit DSCF | $\$ 0.525$ | $\$ 0.544$ | $\$ 0.019$ | $3.52 \%$ |
| C-R Basic DSCF | $\$ 0.400$ | $\$ 0.403$ | $\$ 0.003$ | $0.88 \%$ |
| C-R on 5-Digit DSCF Pallets | $\$ 0.379$ | $\$ 0.384$ | $\$ 0.005$ | $1.45 \%$ |
| C-R on 5-Digit DDU Pallets | $\$ 0.360$ | $\$ 0.363$ | $\$ 0.003$ | $0.83 \%$ |
| HD DSCF | $\$ 0.311$ | $\$ 0.311$ | $\$ 0.000$ | $0.00 \%$ |
| HD+ DSCF | $\$ 0.293$ | $\$ 0.293$ | $\$ 0.000$ | $0.00 \%$ |
| Saturation DSCF | $\$ 0.285$ | $\$ 0.285$ | $\$ 0.000$ | $0.00 \%$ |
| Saturation DDU | $\$ 0.251$ | $\$ 0.255$ | $\$ 0.004$ | $1.60 \%$ |
| *3 decimal points shown. |  |  |  |  |

## Periodicals: 1.9\% overall increase

## Periodicals

## Percent Change

Outside County 1.92\%
Inside County 1.46\%

- Most larger-circulation publications will pay $1 \%$ to $4 \%$ more in postage.
- Postage for larger Nonprofit publications will increase 0.8\% to $1.8 \%$.
- Smaller-circulation publications may see above-average increases due to less presorting, lighter-weight pieces, and a higher percentage of nonmachinable pieces.


## Package Services - 1.9\% overall increase

| Product | Percent Change |
| :---: | :---: |
| Media Mail and Library Mail | $1.99 \%$ |
| Bound Printed Matter |  |
| Flats - Overall | $1.98 \%$ |
| Carrier Route Origin | $2.26 \%$ |
| Carrier Route DSCF | $2.35 \%$ |
| Carrier Route DDU | $1.71 \%$ |
| Parcels - Overall | $1.74 \%$ |
| Basic Presort Origin | $2.32 \%$ |
| Basic Presort DSCF | $1.85 \%$ |
| Basic Presort DDU | $1.46 \%$ |

## Extra Services - 1.905\% overall increase

| Product | Percent Change |
| :--- | :---: |
| PO Boxes ${ }^{\text {TM }}$ | $2.30 \%$ |
| Certified Mail $^{\circledR}$ | $\mathbf{1 . 4 3 \%}$ |
| Return Receipt | $3.04 \%$ |
| Certificate of Mailing | $4.11 \%$ |
| Address Correction Service | $2.50 \%$ |

## 2020 MAILING PROMOTIONS CALENDAR

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JAN - FEB - MARCH
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JAN - FEB - MARCH
APRIL - MAY - JUNE
APRIL - MAY - JUNE
JULY - AUG - SEPT
JULY - AUG - SEPT
OCT - NOV - DEC

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OCT - NOV - DEC
```

OCT - NOV - DEC

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\begin{tabular}{|l|c|}
\hline Competitive Prices & Jan. 2020 \\
\hline Product & \% Change \\
\hline Priority Mail & \(4.1 \%\) \\
\hline Priority Mail Commercial & \(2.9 \%\) \\
\hline Priority Mail Retail & \(4.9 \%\) \\
\hline Priority Mail Express & \(3.5 \%\) \\
\hline First-Class Package Service & \(2.6 \%\) \\
\hline First-Class Package Service Commercial & \(2.2 \%\) \\
\hline First-Class Package Service Retail & \(3.9 \%\) \\
\hline USPS Retail Ground & \(3.9 \%\) \\
\hline International (Outbound) & \(6.5 \%\) \\
\hline
\end{tabular}
- Eliminating balloon pricing for Retail Ground
- Adding DIM weight pricing for Retail Ground to align with our other parcel offerings Competitive Products 2020 Price Change
\begin{tabular}{|l|c|}
\hline Competitive Prices & Jan. 2020 \\
\hline Product & \% Change \\
\hline Parcel Select (Non-Lightweight) & \(2.5 \%\) \\
\hline DDU & \(2.0 \%\) \\
\hline DSCF & \(1.8 \%\) \\
\hline DNDC & \(2.8 \%\) \\
\hline Parcel Select Ground (End-to-End) & \(3.9 \%\) \\
\hline Parcel Select Lightweight (PSLw) & \(4.2 \%\) \\
\hline Parcel Return Service (PRS) & \(4.9 \%\) \\
\hline
\end{tabular}
- Continuing DIM weight pricing for Parcel Select over 1 cubic foot, using a divisor of 166 .
- Adding DIM weight pricing for Retail Ground to align with our other parcel offerings
- Adding a \(\$ 0.20\) fee for Unmanifested eVS Parcels

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\section*{Resources}

Online
\(\rightarrow\) Postal Explorer* - pe.usps.com
- Current and new prices, in Excel and CSV formats, and draft Notice 123 (Pricelist)
- Federal Register notices detailing the price and classification changes
- Domestic Mail Manual \& International Mail Manual
> PostalPro - https://postalpro.usps.gov
- Mail Entry and Payment Technology, Release Overviews, PreRelease Notes, Publication changes

DMM \({ }^{\circ}\) Advisory - on Postal Explorer, also special e-mail updates
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